Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

A For the 2007 calendar year, or tax year beginning September 1, 2007, and ending August 31, 2007.

B Check if applicable: [ ] Address change [ ] Name change [ ] Initial return [ ] Amended return [ ] Application pending

C Name of organization

UTAH SYMPHONY & OPERA

Number and street (or P.O. box if mail is not delivered to street address)

123 WEST SOUTH TEMPLE

City or town, state or country, and ZIP + 4

SALT LAKE CITY, UT 84101

D Employer identification number

51: 0145980

E Telephone number

(801) 533-5626

F Accounting method: [ ] Cash [ ] Accrual [ ] Other (specify)

G Website: [ ] WWW.USUO.ORG

H Check here [ ] if the organization is not a 501(a)(3) supporting organization and its gross receipts are normally not more than $25,000. A return is not required, but if the organization chooses to file a return, be sure to file a complete return.

I Group Exemption Number

J Organization type (check only one) [ ] 501(c)(3) [ ] 501(c) (other) [ ] 4947(a)(1) or [ ] 527

K Check here [ ] if the organization is not a 501(a)(3) supporting organization and its gross receipts are normally not more than $25,000. A return is not required, but if the organization chooses to file a return, be sure to file a complete return.

L Gross receipts: Add lines 6b, 8b, 9b, and 10b to line 12 = 16377119

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances

1 Contributions, gifts, grants, and similar amounts received:

a Contributions to donor advised funds ................................. 1a

b Direct public support (not included on line 1a) ......................... 1b

c Indirect public support (not included on line 1a) ......................... 1c

d Government contributions (grants) (not included on line 1a) .......... 1d

e Total (add lines 1a through 1d) (cash $, 9993675, noncash $ 157262) 1e

2 Program service revenue including government fees and contracts (from Part VII, line 93)

3 Membership dues and assessments

4 Interest on savings and temporary cash investments

5 Dividends and interest from securities

6a Gross rents ........................................................................ 6a

6b Less: rental expenses ......................................................... 6b

7 Other investment income (describe )

8a Gross amount from sales of assets other than inventory .............. 8a

b Less: cost or other basis and sales expenses .......................... 8b

c Gain or (loss) (attach schedule) ........................................... 8c

d Net gain or loss. Combine line 8c, columns (A) and (B) ............... 8d

9 Special events and activities (attach schedule). If any amount is from gaming, check here [ ]

a Gross revenue (not including $ of contributions reported on line 1b) ........................................ 9a

b Less: direct expenses other than fundraising expenses ................. 9b

c Net income or (loss) from special events. Subtract line 9b from line 9a 9c

10a Gross sales of inventory, less returns and allowances ................. 10a

b Less: cost of goods sold ...................................................... 10b

11 Other revenue (from Part VII, line 103)

12 Total revenue. Add lines 1e, 2, 3, 4, 5, 6c, 7, 8d, 9c, 10c, and 11 12

13 Program services (from line 44, column (B))

14 Management and general (from line 44, column (C))

15 Fundraising (from line 44, column (D))

16 Payments to affiliates (attach schedule)

17 Total expenses. Add lines 16 and 44, column (A)

18 Excess or (deficit) for the year. Subtract line 17 from line 12

19 Net assets or fund balances at beginning of year (from line 73, column (A))

20 Other changes in net assets or fund balances (attach explanation)

21 Net assets or fund balances at end of year. Combine lines 18, 19, and 20

For Privacy Act and Paperwork Reduction Act Notice, see the separate instructions.

Cat. No. 11282Y Form 990 (2007)
APPLICATION FOR EXTENSION OF TIME TO FILE AN EXEMPT ORGANIZATION RETURN - APPROVED

We have received your Form 8868, Application for Extension of Time to File an Exempt Organization Return, for the return (form) and tax period identified above.

We have approved your request and have extended the due date to file your return to April 15, 2009.

If you have any questions, please call us at the number shown above, or you may write us at the address shown at the top left of this letter.

Reminder - You May Be Required to File Electronically

Exempt organizations may be required to file certain returns electronically. For tax years ending on or after December 31, 2006, the electronic filing requirement applies to exempt organizations with $10 million or more in total assets if the organization files at least 250 returns in a calendar year, including income, excise, employment tax and information returns. Private foundations and charitable trusts will be required to file Forms 990-PF electronically regardless of their asset size, if they file at least 250 returns annually. For more information, go to www.irs.gov. Click "Charities and Non-Profits" and look for the "e-file for Charities and Non-Profits" tab.

For tax forms, instructions and information visit www.irs.gov. (Access to this site will not provide you with your specific taxpayer account information.)
### Part II  Statement of Functional Expenses

All organizations must complete column (A). Columns (B), (C), and (D) are required for section 501(c)(3) and (4) organizations and section 4947(a)(1) nonexempt charitable trusts but optional for others. (See the instructions.)

<table>
<thead>
<tr>
<th>Line</th>
<th>Description</th>
<th>(A) Total</th>
<th>(B) Program services</th>
<th>(C) Management and general</th>
<th>(D) Fundraising</th>
</tr>
</thead>
<tbody>
<tr>
<td>22a</td>
<td>Grants paid from donor advised funds (attach schedule)</td>
<td>337187</td>
<td>235802</td>
<td>101385</td>
<td></td>
</tr>
<tr>
<td>22b</td>
<td>Other grants and allocations (attach schedule)</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>23</td>
<td>Specific assistance to individuals (attach schedule)</td>
<td>23</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>24</td>
<td>Benefits paid to or for members (attach schedule)</td>
<td>24</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>25a</td>
<td>Compensation of current officers, directors, key employees, etc. listed in Part V-A</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>b</td>
<td>Compensation of former officers, directors, key employees, etc. listed in Part V-B</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>c</td>
<td>Compensation and other distributions, not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>26</td>
<td>Salaries and wages of employees not included on lines 25a, b, and c</td>
<td>7826977</td>
<td>6626397</td>
<td>756924</td>
<td></td>
</tr>
<tr>
<td>27</td>
<td>Pension plan contributions not included on lines 25a, b, and c</td>
<td>634733</td>
<td>492345</td>
<td>90695</td>
<td></td>
</tr>
<tr>
<td>28</td>
<td>Employee benefits not included on lines 25a – 27</td>
<td>2529450</td>
<td>1988104</td>
<td>541345</td>
<td></td>
</tr>
<tr>
<td>29</td>
<td>Payroll taxes</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>30</td>
<td>Professional fundraising fees</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>31</td>
<td>Accounting fees</td>
<td>89930</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>32</td>
<td>Legal fees</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>33</td>
<td>Supplies</td>
<td>67461</td>
<td>39304</td>
<td>27832</td>
<td></td>
</tr>
<tr>
<td>34</td>
<td>Telephone</td>
<td>39593</td>
<td>239</td>
<td>3954</td>
<td></td>
</tr>
<tr>
<td>35</td>
<td>Postage and shipping</td>
<td>33840</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>36</td>
<td>Occupancy</td>
<td>326369</td>
<td>253388</td>
<td>72981</td>
<td></td>
</tr>
<tr>
<td>37</td>
<td>Equipment rental and maintenance</td>
<td>54488</td>
<td>50106</td>
<td>4382</td>
<td></td>
</tr>
<tr>
<td>38</td>
<td>Printing and publications</td>
<td>144899</td>
<td>107559</td>
<td>5383</td>
<td></td>
</tr>
<tr>
<td>39</td>
<td>Travel</td>
<td>244850</td>
<td>232977</td>
<td>5420</td>
<td></td>
</tr>
<tr>
<td>40</td>
<td>Conferences, conventions, and meetings</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>41</td>
<td>Interest</td>
<td>69859</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>42</td>
<td>Depreciation, depletion, etc. (attach schedule)</td>
<td>401334</td>
<td>151740</td>
<td>249594</td>
<td></td>
</tr>
<tr>
<td>43</td>
<td>Other expenses not covered above (itemize):</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>a</td>
<td>EXHIBIT F</td>
<td>5494228</td>
<td>4431250</td>
<td>431202</td>
<td></td>
</tr>
<tr>
<td>b</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>c</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>d</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>e</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>f</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>g</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>44</td>
<td>Total functional expenses. Add lines 22a through 43g. (Organizations completing columns (B)–(D), carry these totals to lines 13–15)</td>
<td>18977610</td>
<td>14943408</td>
<td>2762212</td>
<td></td>
</tr>
</tbody>
</table>

**Joint Costs.** Check □ if you are following SOP 88-2.

Are any joint costs from a combined educational campaign and fundraising solicitation reported in (B) Program services? □ Yes □ No

If "Yes," enter (i) the aggregate amount of these joint costs $__________; (ii) the amount allocated to Program services $__________; (iii) the amount allocated to Management and general $__________; and (iv) the amount allocated to Fundraising $__________.
### Part III - Statement of Program Service Accomplishments

Form 990 is available for public inspection and, for some people, serves as the primary or sole source of information about a particular organization. How the public perceives an organization in such cases may be determined by the information presented on its return. Therefore, please make sure the return is complete and accurate and fully describes, in Part III, the organization’s programs and accomplishments.

<table>
<thead>
<tr>
<th>What is the organization’s primary exempt purpose?</th>
<th>PERFORM &amp; EDUCATE</th>
<th>Program Service Expenses</th>
</tr>
</thead>
<tbody>
<tr>
<td>All organizations must describe their exempt purpose achievements in a clear and concise manner. State the number of clients served, publications issued, etc. Discuss achievements that are not measurable. (Section 501(c)(3) and (4) organizations and 4947(a)(1) nonexempt charitable trusts must also enter the amount of grants and allocations to others.)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>a SYMPHONIC CONCERTS - THIS YEAR THE SYMPHONY PERFORMED FOR AN ESTIMATED AUDIENCE OF 111,933. Please see <a href="http://www.utahsymphony.org">www.utahsymphony.org</a> for more information.</td>
<td></td>
<td>6394047</td>
</tr>
<tr>
<td>b OPERA PERFORMANCES - THIS YEAR THE OPERA PERFORMED FOR AN ESTIMATED AUDIENCE OF 33,638. Please see <a href="http://www.utahopera.org">www.utahopera.org</a> for more information.</td>
<td></td>
<td>3482963</td>
</tr>
<tr>
<td>c DEER VALLEY MUSIC FESTIVAL - THIS YEAR THE FESTIVAL HAD AN ESTIMATED AUDIENCE OF 28,662. Please see <a href="http://www.deervalleymusicfestival.org">www.deervalleymusicfestival.org</a> for more information.</td>
<td></td>
<td>1599683</td>
</tr>
<tr>
<td>d PROFESSIONAL OUTREACH IN THE SCHOOLS - presented programs and services in 2007-08 to a cumulative 169,630 students and 7,844 teachers throughout Utah. Please see <a href="http://www.usueducation.org">www.usueducation.org</a> for further information.</td>
<td></td>
<td>3456716</td>
</tr>
<tr>
<td>e Other program services (attach schedule)</td>
<td></td>
<td>14943408</td>
</tr>
<tr>
<td>(Grants and allocations $ ) If this amount includes foreign grants, check here □</td>
<td>2223763</td>
<td></td>
</tr>
</tbody>
</table>
### Part IV Balance Sheets (See the instructions.)

**Note:** Where required, attached schedules and amounts within the description columns should be for end-of-year amounts only.

<table>
<thead>
<tr>
<th></th>
<th></th>
<th>(B) End of year</th>
</tr>
</thead>
<tbody>
<tr>
<td>45</td>
<td>Cash—non-interest-bearing</td>
<td>1003447</td>
</tr>
<tr>
<td>46</td>
<td>Savings and temporary cash investments</td>
<td>46</td>
</tr>
<tr>
<td>47a</td>
<td>Accounts receivable</td>
<td>1718758</td>
</tr>
<tr>
<td>47b</td>
<td>Less: allowance for doubtful accounts</td>
<td>1873161</td>
</tr>
<tr>
<td>48a</td>
<td>Pledges receivable</td>
<td>1197387</td>
</tr>
<tr>
<td>48b</td>
<td>Less: allowance for doubtful accounts</td>
<td>1961403</td>
</tr>
<tr>
<td>49</td>
<td>Grants receivable</td>
<td>49</td>
</tr>
<tr>
<td>50a</td>
<td>Receivables from current and former officers, directors, trustees, and key employees (attach schedule)</td>
<td>50a</td>
</tr>
<tr>
<td>50b</td>
<td>Receivables from other disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) (attach schedule)</td>
<td>50b</td>
</tr>
<tr>
<td>51a</td>
<td>Other notes and loans receivable (attach schedule)</td>
<td>51a</td>
</tr>
<tr>
<td>51b</td>
<td>Less: allowance for doubtful accounts</td>
<td>51c</td>
</tr>
<tr>
<td>52</td>
<td>Inventories for sale or use</td>
<td>52</td>
</tr>
<tr>
<td>53</td>
<td>Prepaid expenses and deferred charges</td>
<td>288406</td>
</tr>
<tr>
<td>54a</td>
<td>Investments—publicly-traded securities</td>
<td>39798663</td>
</tr>
<tr>
<td>54b</td>
<td>Investments—other securities (attach schedule)</td>
<td>83595</td>
</tr>
<tr>
<td>55a</td>
<td>Investments—land, buildings, and equipment: basis</td>
<td>55a</td>
</tr>
<tr>
<td>55b</td>
<td>Less: accumulated depreciation (attach schedule)</td>
<td>55c</td>
</tr>
<tr>
<td>56</td>
<td>Investments—other (attach schedule)</td>
<td>57748</td>
</tr>
<tr>
<td>57a</td>
<td>Land, buildings, and equipment: basis</td>
<td>8475638</td>
</tr>
<tr>
<td>57b</td>
<td>Less: accumulated depreciation (attach schedule)</td>
<td>3055939</td>
</tr>
<tr>
<td>58</td>
<td>Other assets, including program-related investments (describe ▶)</td>
<td>58</td>
</tr>
<tr>
<td>59</td>
<td>Total assets (must equal line 74). Add lines 45 through 58</td>
<td>50823518</td>
</tr>
<tr>
<td>60</td>
<td>Accounts payable and accrued expenses</td>
<td>1068189</td>
</tr>
<tr>
<td>61</td>
<td>Grants payable</td>
<td>61</td>
</tr>
<tr>
<td>62</td>
<td>Deferred revenue</td>
<td>1536437</td>
</tr>
<tr>
<td>63</td>
<td>Loans from officers, directors, trustees, and key employees (attach schedule)</td>
<td>63</td>
</tr>
<tr>
<td>64a</td>
<td>Tax-exempt bond liabilities (attach schedule)</td>
<td>64a</td>
</tr>
<tr>
<td>64b</td>
<td>Mortgages and other notes payable (attach schedule)</td>
<td>509826</td>
</tr>
<tr>
<td>65</td>
<td>Other liabilities (describe ▶)</td>
<td>1768474</td>
</tr>
<tr>
<td>66</td>
<td>Total liabilities. Add lines 60 through 65</td>
<td>4882926</td>
</tr>
</tbody>
</table>

**Organizations that follow SFAS 117, check here ▶ □ and complete lines 67 through 69 and lines 73 and 74.**

<p>| | | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>67</td>
<td>Unrestricted</td>
<td>8762477</td>
</tr>
<tr>
<td>68</td>
<td>Temporarily restricted</td>
<td>3531960</td>
</tr>
<tr>
<td>69</td>
<td>Permanently restricted</td>
<td>33646155</td>
</tr>
</tbody>
</table>

**Organizations that do not follow SFAS 117, check here ▶ □ and complete lines 70 through 74.**

<p>| | | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>70</td>
<td>Capital stock, trust principal, or current funds</td>
<td>70</td>
</tr>
<tr>
<td>71</td>
<td>Paid-in or capital surplus, or land, building, and equipment fund</td>
<td>71</td>
</tr>
<tr>
<td>72</td>
<td>Retained earnings, endowment, accumulated income, or other funds</td>
<td>72</td>
</tr>
<tr>
<td>73</td>
<td>Total net assets or fund balances. Add lines 67 through 69 or lines 70 through 72. (Column (A) must equal line 19 and column (B) must equal line 21)</td>
<td>45940592</td>
</tr>
<tr>
<td>74</td>
<td>Total liabilities and net assets/fund balances. Add lines 66 and 73</td>
<td>50823518</td>
</tr>
</tbody>
</table>
### Part IV-A  Reconciliation of Revenue per Audited Financial Statements With Revenue per Return

<table>
<thead>
<tr>
<th>Description</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>a) Total revenue, gains, and other support per audited financial statements</td>
<td>14194039</td>
</tr>
<tr>
<td>b) Amounts included on line a but not on Part I, line 12:</td>
<td></td>
</tr>
<tr>
<td>1) Net unrealized gains on investments</td>
<td>b1</td>
</tr>
<tr>
<td>2) Donated services and use of facilities</td>
<td>b2 1343254</td>
</tr>
<tr>
<td>3) Recoveries of prior year grants</td>
<td>b3</td>
</tr>
<tr>
<td>4) Other (specify):</td>
<td>b4 (3526334)</td>
</tr>
<tr>
<td>Add lines b1 through b4</td>
<td>b 2183080</td>
</tr>
<tr>
<td>c) Subtract line b from line a</td>
<td>c 16377119</td>
</tr>
<tr>
<td>d) Amounts included on Part I, line 12, but not on line a:</td>
<td></td>
</tr>
<tr>
<td>1) Investment expenses not included on Part I, line 6b</td>
<td>d1</td>
</tr>
<tr>
<td>2) Other (specify):</td>
<td>d2</td>
</tr>
<tr>
<td>Add lines d1 and d2</td>
<td>d 16377119</td>
</tr>
<tr>
<td>e) Total revenue (Part I, line 12). Add lines c and d</td>
<td>e 16377119</td>
</tr>
</tbody>
</table>

### Part IV-B  Reconciliation of Expenses per Audited Financial Statements With Expenses per Return

<table>
<thead>
<tr>
<th>Description</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>a) Total expenses and losses per audited financial statements</td>
<td>20845292</td>
</tr>
<tr>
<td>b) Amounts included on line a but not on Part I, line 17:</td>
<td></td>
</tr>
<tr>
<td>1) Donated services and use of facilities</td>
<td>b1 1343254</td>
</tr>
<tr>
<td>2) Prior year adjustments reported on Part I, line 20</td>
<td>b2</td>
</tr>
<tr>
<td>3) Losses reported on Part I, line 20</td>
<td>b3</td>
</tr>
<tr>
<td>4) Other (specify):</td>
<td>b4 524428</td>
</tr>
<tr>
<td>Add lines b1 through b4</td>
<td>b 1867682</td>
</tr>
<tr>
<td>c) Subtract line b from line a</td>
<td>c 18977610</td>
</tr>
<tr>
<td>d) Amounts included on Part I, line 17, but not on line a:</td>
<td></td>
</tr>
<tr>
<td>1) Investment expenses not included on Part I, line 6b</td>
<td>d1</td>
</tr>
<tr>
<td>2) Other (specify):</td>
<td>d2</td>
</tr>
<tr>
<td>Add lines d1 and d2</td>
<td>d 18977610</td>
</tr>
<tr>
<td>e) Total expenses (Part I, line 17). Add lines c and d</td>
<td>e 18977610</td>
</tr>
</tbody>
</table>

### Part V-A  Current Officers, Directors, Trustees, and Key Employees

(List each person who was an officer, director, trustee, or key employee at any time during the year even if they were not compensated. (See the instructions.)

<table>
<thead>
<tr>
<th>(A) Name and address</th>
<th>(B) Title and average hours per week devoted to position</th>
<th>(C) Compensation (If not paid, enter -0-)</th>
<th>(D) Contributions to employee benefit plans &amp; deferred compensation plans</th>
<th>(E) Expense account and other allowances</th>
</tr>
</thead>
<tbody>
<tr>
<td>SEE EXHIBIT E</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Form 990 (2007)
### Part V-A  Current Officers, Directors, Trustees, and Key Employees (continued)

<table>
<thead>
<tr>
<th>Question</th>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
<tbody>
<tr>
<td>75a Enter the total number of officers, directors, and trustees permitted to vote on organization business at board meetings</td>
<td></td>
<td></td>
</tr>
<tr>
<td>b Are any officers, directors, trustees, or key employees listed in Form 990, Part V-A, or highest compensated employees listed in Schedule A, Part I, or highest compensated professional and other independent contractors listed in Schedule A, Part II-A or II-B, related to each other through family or business relationships? If “Yes,” attach a statement that identifies the individuals and explains the relationship(s)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>c Do any officers, directors, trustees, or key employees listed in Form 990, Part V-A, or highest compensated employees listed in Schedule A, Part I, or highest compensated professional and other independent contractors listed in Schedule A, Part II-A or II-B, receive compensation from any other organizations, whether tax exempt or taxable, that are related to the organization? See the instructions for the definition of “related organization.”</td>
<td></td>
<td></td>
</tr>
<tr>
<td>If “Yes,” attach a statement that includes the information described in the instructions.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>d Does the organization have a written conflict of interest policy?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>76a Enter the total number of officers, directors, and trustees permitted to vote on organization business at board meetings</td>
<td></td>
<td></td>
</tr>
<tr>
<td>b Are any officers, directors, trustees, or key employees listed in Form 990, Part V-A, or highest compensated employees listed in Schedule A, Part I, or highest compensated professional and other independent contractors listed in Schedule A, Part II-A or II-B, related to each other through family or business relationships? If “Yes,” attach a statement that identifies the individuals and explains the relationship(s)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>c Do any officers, directors, trustees, or key employees listed in Form 990, Part V-A, or highest compensated employees listed in Schedule A, Part I, or highest compensated professional and other independent contractors listed in Schedule A, Part II-A or II-B, receive compensation from any other organizations, whether tax exempt or taxable, that are related to the organization? See the instructions for the definition of “related organization.”</td>
<td></td>
<td></td>
</tr>
<tr>
<td>If “Yes,” attach a statement that includes the information described in the instructions.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>d Does the organization have a written conflict of interest policy?</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

### Part V-B  Former Officers, Directors, Trustees, and Key Employees That Received Compensation or Other Benefits

<table>
<thead>
<tr>
<th>(A) Name and address</th>
<th>(B) Loans and Advances</th>
<th>(C) Compensation (if not paid, enter -0-)</th>
<th>(D) Contributions to employee benefit plans &amp; deferred compensation plans</th>
<th>(E) Expense account and other allowances</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

### Part VI  Other Information (See the instructions.)

<table>
<thead>
<tr>
<th>Question</th>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
<tbody>
<tr>
<td>76 Did the organization make a change in its activities or methods of conducting activities? If “Yes,” attach a detailed statement of each change</td>
<td></td>
<td></td>
</tr>
<tr>
<td>77 Were any changes made in the organizing or governing documents but not reported to the IRS?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>If “Yes,” attach a conformed copy of the changes.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>78a Did the organization have unrelated business gross income of $1,000 or more during the year covered by this return?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>b If “Yes,” has it filed a tax return on Form 990-T for this year?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>79 Was there a liquidation, dissolution, termination, or substantial contraction during the year? If “Yes,” attach a statement</td>
<td></td>
<td></td>
</tr>
<tr>
<td>80a Is the organization related (other than by association with a statewide or nationwide organization) through common membership, governing bodies, trustees, officers, etc., to any other exempt or nonexempt organization?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>b If “Yes,” enter the name of the organization and check whether it is exempt or nonexempt</td>
<td></td>
<td></td>
</tr>
<tr>
<td>81a Enter direct and indirect political expenditures. (See line 81 instructions.)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>b Did the organization file Form 1120-POL for this year?</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

**Form 990 (2007)**
Part VI | Other Information (continued)

82a Did the organization receive donated services or the use of materials, equipment, or facilities at no charge or at substantially less than fair rental value?  

b If "Yes," you may indicate the value of these items here. Do not include this amount as revenue in Part I or as an expense in Part II.  

(See instructions in Part III.)  

82b  

83a Did the organization comply with the public inspection requirements for returns and exemption applications?  

b Did the organization comply with the disclosure requirements relating to quid pro quo contributions?  

83b  

84a Did the organization solicit any contributions or gifts that were not tax deductible?  

b If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?  

84b  

85a 501(c)(4), (5), or (6). Were substantially all dues nondeductible by members?  

b Did the organization make only in-house lobbying expenditures of $2,000 or less?  

If "Yes" was answered to either 85a or 85b, do not complete 85c through 85h below unless the organization received a waiver for proxy tax owed for the prior year.  

c Dues, assessments, and similar amounts from members  

d Section 162(e) lobbying and political expenditures  

e Aggregate nondeductible amount of section 6033(e)(1)(A) dues notices  

f Taxable amount of lobbying and political expenditures (line 85d less 85a)  

g Does the organization elect to pay the section 6033(e) tax on the amount on line 85f?  

h If section 6033(e)(1)(A) dues notices were sent, does the organization agree to add the amount on line 85f to its reasonable estimate of dues allocable to nondeductible lobbying and political expenditures for the following tax year?  

86 501(c)(7) orgs. Enter: a Initiation fees and capital contributions included on line 12  

b Gross receipts, included on line 12, for public use of club facilities  

87 501(c)(12) orgs. Enter: a Gross income from members or shareholders  

b Gross income from other sources. (Do not net amounts due or paid to other sources against amounts due or received from them.)  

88a At any time during the year, did the organization own a 50% or greater interest in a taxable corporation or partnership, or an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If "Yes," complete Part IX.  

b At any time during the year, did the organization, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Part XI.  

89a 501(c)(3) organizations. Enter: Amount of tax imposed on the organization during the year under:  

section 4911 ▶ NONE ▶ section 4912 ▶ NONE ▶ section 4955 ▶ NONE  

b 501(c)(3) and 501(c)(4) orgs. Did the organization engage in any section 4958 excess benefit transaction during the year or did it become aware of an excess benefit transaction from a prior year? If "Yes," attach a statement explaining each transaction  

c Enter: Amount of tax imposed on the organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 ▶ NONE  

d Enter: Amount of tax on line 89c, above, reimbursed by the organization ▶ NONE  

e All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction?  

f All organizations. Did the organization acquire a direct or indirect interest in any applicable insurance contract?  

90a List the states with which a copy of this return is filed ▶ UTAH  

b Number of employees employed in the pay period that includes March 12, 2007 (See instructions.)  

90b  

91a The books are in care of ▶ STEVE HOGAN  

Located at ▶ 336 NORTH 400 WEST  

Telephone no. ▶ (801) 869-9057 ▶ 84103  

91b At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)?  

If "Yes," enter the name of the foreign country  

See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.
### Part VI - Other Information (continued)

- **c.** At any time during the calendar year, did the organization maintain an office outside of the United States? **Yes**

### Part VII - Analysis of Income-Producing Activities (See the instructions.)

**Note:** Enter gross amounts unless otherwise indicated.

<table>
<thead>
<tr>
<th>Program service revenue:</th>
<th>Unrelated business income</th>
<th>Excluded by section 512, 513, or 514</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>CONCERT &amp; PERFORMANCE REVENUE</strong></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Business code</th>
<th>Amount</th>
<th>Exclusion code</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>93</td>
<td>3865681</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

| Medicare/Medicaid payments | 0 |
| Fees and contracts from government agencies | 0 |
| Membership dues and assessments | 0 |
| Interest on savings and temporary cash investments | 0 |
| Dividends and interest from securities | 0 |
| Net rental income or (loss) from real estate: | 0 |
| a. debt-financed property | 0 |
| b. not debt-financed property | 0 |
| 98 | 777727 |
| Other investment income | 14 |
| Gain or (loss) from sales of assets other than inventory | 118424 |
| Net income or (loss) from special events | 0 |
| Gross profit or (loss) from sales of inventory | 0 |
| Other revenue: a. **OTHER** | 33629 |

| Subtotal (add columns (B), (D), and (E)) | 1559145 |
| **Total** (add line 104, columns (B), (D), and (E)) | 4677037 |

**Note:** Line 105 plus line 104, Part I, should equal the amount on line 12, Part I.

### Part VIII - Relationship of Activities to the Accomplishment of Exempt Purposes (See the instructions.)

**Line No.**

- **93A.** PERFORMANCE AND RENTALS BRING HIGH QUALITY SYMPHONY & OPERA TO THE PUBLIC AND EDUCATIONAL INSTITUTIONS.
- **& 98.** VARIOUS MARKETING AND FUNDRAISING PROJECTS SUCH AS CONCESSIONS SALES, DINNERS, ETC... PROMOTES THE
- **& 103A.** VISIBILITY OF THE SYMPHONY & OPERA IN THE COMMUNITY.

### Part IX - Information Regarding Taxable Subsidiaries and Disregarded Entities (See the instructions.)

<table>
<thead>
<tr>
<th>Name, address, and EIN of corporation, partnership, or disregarded entity</th>
<th>Percentage of ownership interest</th>
<th>Nature of activities</th>
<th>Total income</th>
<th>End-of-year assets</th>
</tr>
</thead>
<tbody>
<tr>
<td>N/A</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

### Part X - Information Regarding Transfers Associated with Personal Benefit Contracts (See the instructions.)

- **(a).** Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? **Yes**
- **(b).** Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **Yes**

**Note:** If "Yes" to (b), file Form 8870 and Form 4720 (see instructions).
**Part XI** Information Regarding Transfers To and From Controlled Entities. Complete only if the organization is a controlling organization as defined in section 512(b)(13).

<table>
<thead>
<tr>
<th></th>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
<tbody>
<tr>
<td>106 Did the reporting organization make any transfers to a controlled entity as defined in section 512(b)(13) of the Code? If “Yes,” complete the schedule below for each controlled entity.</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>(A) Name, address of each controlled entity</th>
<th>(B) Employer Identification Number</th>
<th>(C) Description of transfer</th>
<th>(D) Amount of transfer</th>
</tr>
</thead>
<tbody>
<tr>
<td>a</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>b</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>c</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>Totals</strong></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

| 107 Did the reporting organization receive any transfers from a controlled entity as defined in section 512(b)(13) of the Code? If “Yes,” complete the schedule below for each controlled entity. |

<table>
<thead>
<tr>
<th>(A) Name, address of each controlled entity</th>
<th>(B) Employer Identification Number</th>
<th>(C) Description of transfer</th>
<th>(D) Amount of transfer</th>
</tr>
</thead>
<tbody>
<tr>
<td>a</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>b</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>c</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>Totals</strong></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

| 108 Did the organization have a binding written contract in effect on August 17, 2006, covering the interest, rents, royalties, and annuities described in question 107 above? |

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature of officer

Date

STEVIE HOGAN, VP OF FINANCE & CFO

Type or print name and title

Preparer's signature

Date

Check if self-employed

Preparer's SSN or PTIN (See Gen. Inst. X)

Firm's name or yours if self-employed.

address and ZIP + 4

Phone no.
### Part I  Compensation of the Five Highest Paid Employees Other Than Officers, Directors, and Trustees

<table>
<thead>
<tr>
<th>Name and address of each employee paid more than $50,000</th>
<th>Title and average hours per week devoted to position</th>
<th>Compensation</th>
<th>Contributions to employee benefit plans &amp; deferred compensation</th>
<th>Expense account and other allowances</th>
</tr>
</thead>
<tbody>
<tr>
<td>Ralph Thomas Matson</td>
<td>Concert Master / 40+</td>
<td>151465</td>
<td>4803</td>
<td>0</td>
</tr>
<tr>
<td>Llewellyn Humphreys</td>
<td>Musician - Personnel / 40+</td>
<td>101624</td>
<td>4803</td>
<td>0</td>
</tr>
<tr>
<td>William Glenn Lanham</td>
<td>VP Development / 40+</td>
<td>84737</td>
<td>6779</td>
<td>0</td>
</tr>
<tr>
<td>Larry Zalkind</td>
<td>Musician / 40+</td>
<td>84119</td>
<td>4803</td>
<td>0</td>
</tr>
<tr>
<td>Nick Norton</td>
<td>Musician / 40+</td>
<td>84066</td>
<td>4803</td>
<td>0</td>
</tr>
<tr>
<td>Total number of other employees paid over $50,000 . ▶ 85</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

### Part II-A  Compensation of the Five Highest Paid Independent Contractors for Professional Services

| Name and address of each independent contractor paid more than $50,000 | Type of service | Compensation |
|                                                                     |                |             |
| Isole, Inc.                                                          | Symphony Conductor / Music Director               | 291972      |
| R&R Partners, Inc                                                   | Marketing      | 86822       |
| Columbia Artists Management                                          | Artists        | 73500       |
| XO Marketing Group                                                   | Marketing      | 65552       |
| Chaplin Entertainment                                                | Artists        | 60000       |
| Total number of others receiving over $50,000 for professional services . . . . ▶ 2  |                |             |

### Part II-B  Compensation of the Five Highest Paid Independent Contractors for Other Services

| Name and address of each independent contractor paid more than $50,000 | Type of service | Compensation |
|                                                                     |                |             |
| Salt Lake Mailing & Printing                                        | Mailing        | 242172      |
| 1841 S Pioneer Rd, SLC, UT 84104                                   |                |             |
| Salt Lake County Center For The Arts                               | Building Rent & Ticket Sales                      | 216701      |
| 50 W 200 S, SLC, UT 84101                                          |                |             |
| Bonneville Intermountain Radio                                     | Advertising    | 178802      |
| P O Box 1160, SLC, UT 84110                                        |                |             |
| Newspaper Agency Corp                                               | Advertising    | 116571      |
| P O Box 704005, SLC, UT 84170                                       |                |             |
| Deer Valley Resort Company                                          | Food Service & Venue Rental                       | 110577      |
| P O Box 1525, Park City, UT 84060                                  |                |             |
| Total number of other contractors receiving over $50,000 for other services . . . ▶ 5  |                |             |

For Paperwork Reduction Act Notice, see the Instructions for Form 990 and Form 990-EZ. Cat. No. 11285F Schedule A (Form 990 or 990-EZ) 2007
### Part III Statements About Activities (See page 2 of the instructions.)

<table>
<thead>
<tr>
<th>Question</th>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
<tbody>
<tr>
<td>1. During the year, has the organization attempted to influence national, state, or local legislation, including any attempt to influence public opinion on a legislative matter or referendum? If “Yes,” enter the total expenses paid or incurred in connection with the lobbying activities ▶ $ ▬ NONE (Must equal amounts on line 38, Part VI-A, or line I of Part VI-B.)</td>
<td>1</td>
<td>✓</td>
</tr>
</tbody>
</table>

Organizations that made an election under section 501(h) by filing Form 5768 must complete Part VI-A. Other organizations checking “Yes” must complete Part VI-B AND attach a statement giving a detailed description of the lobbying activities.

2. During the year, has the organization, either directly or indirectly, engaged in any of the following acts with any substantial contributors, trustees, directors, officers, creators, key employees, or members of their families, or with any taxable organization with which any such person is affiliated as an officer, director, trustee, majority owner, or principal beneficiary? (If the answer to any question is “Yes,” attach a detailed statement explaining the transactions.)

| a. Sale, exchange, or leasing of property?                          | 2a  | ✓  |
| b. Lending of money or other extension of credit?                  | 2b  | ✓  |
| c. Furnishing of goods, services, or facilities?                   | 2c  | ✓  |
| d. Payment of compensation (or payment or reimbursement of expenses if more than $1,000)? | 2d  | ✓  |
| e. Transfer of any part of its income or assets?                   | 2e  | ✓  |

3a. Did the organization make grants for scholarships, fellowships, student loans, etc.? (If “Yes,” attach an explanation of how the organization determines that recipients qualify to receive payments.)

| b. Did the organization have a section 403(b) annuity plan for its employees? | 3b  | ✓  |
| c. Did the organization receive or hold an easement for conservation purposes, including easements to preserve open space, the environment, historic land areas or historic structures? If “Yes,” attach a detailed statement | 3c  | ✓  |
| d. Did the organization provide credit counseling, debt management, credit repair, or debt negotiation services? | 3d  | ✓  |

4a. Did the organization maintain any donor advised funds? If “Yes,” complete lines 4b through 4g. If “No,” complete lines 4f and 4g

| b. Did the organization make any taxable distributions under section 4966? | 4b  | ✓  |
| c. Did the organization make a distribution to a donor, donor advisor, or related person? | 4c  |    |
| d. Enter the total number of donor advised funds owned at the end of the tax year ▶ |    |    |
| e. Enter the aggregate value of assets held in all donor advised funds owned at the end of the tax year ▶ |    |    |
| f. Enter the total number of separate funds or accounts owned at the end of the tax year (excluding donor advised funds included on line 4d) where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts ▶ |    |    |
| g. Enter the aggregate value of assets held in all funds or accounts included on line 4f at the end of the tax year ▶ |    | NONE |
**Part IV**  Reason for Non-Private Foundation Status (See pages 4 through 8 of the instructions.)

I certify that the organization is not a private foundation because it is: (Please check only ONE applicable box.)

5  ☐ A church, convention of churches, or association of churches. Section 170(b)(1)(A)(i).

6  ☐ A school. Section 170(b)(1)(A)(ii). (Also complete Part V.)

7  ☐ A hospital or a cooperative hospital service organization. Section 170(b)(1)(A)(iii).

8  ☐ A federal, state, or local government or governmental unit. Section 170(b)(1)(A)(v).

9  ☐ A medical research organization operated in conjunction with a hospital. Section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state ▶

10 ☐ An organization operated for the benefit of a college or university owned or operated by a governmental unit. Section 170(b)(1)(A)(v). (Also complete the Support Schedule in Part IV-A.)

11a ☑ An organization that normally receives a substantial part of its support from a governmental unit or from the general public. Section 170(b)(1)(A)(vi). (Also complete the Support Schedule in Part IV-A.)

11b ☐ A community trust. Section 170(b)(1)(A)(vi). (Also complete the Support Schedule in Part IV-A.)

12 ☐ An organization that normally receives: (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its charitable, etc., functions—subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Also complete the Support Schedule in Part IV-A.)

13 ☐ An organization that is not controlled by any disqualified persons (other than foundation managers) and otherwise meets the requirements of section 509(a)(3). Check the box that describes the type of supporting organization:
   ☐ Type I    ☐ Type II    ☐ Type III—Functionally Integrated    ☐ Type III—Other

<table>
<thead>
<tr>
<th>(a) Name(s) of supported organization(s)</th>
<th>(b) Employer identification number (EIN)</th>
<th>(c) Type of organization (described in lines 5 through 12 above or IRC section)</th>
<th>(d) Is the supported organization listed in the supporting organization's governing documents?</th>
<th>(e) Amount of support</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
<td>Yes</td>
<td>No</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Total</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

14 ☐ An organization organized and operated to test for public safety. Section 509(a)(4). (See page 8 of the instructions.)
## Part IV-A: Support Schedule

**Note:** You may use the worksheet in the instructions for converting from the accrual to the cash method of accounting.

<table>
<thead>
<tr>
<th>Calendar year (or fiscal year beginning in)</th>
<th>(a) 2005</th>
<th>(b) 2005</th>
<th>(c) 2004</th>
<th>(d) 2003</th>
<th>(e) Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>15 Gifts, grants, and contributions received. (Do not include unusual grants. See line 28.)</td>
<td>12709740</td>
<td>10398181</td>
<td>15086913</td>
<td>9252518</td>
<td>47447352</td>
</tr>
<tr>
<td>16 Membership fees received</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>17 Gross receipts from admissions, merchandise sold or services performed, or furnishing of facilities in any activity that is related to the organization’s charitable, etc., purpose</td>
<td>3713391</td>
<td>4686130</td>
<td>4828104</td>
<td>2234997</td>
<td>15458122</td>
</tr>
<tr>
<td>18 Gross income from interest, dividends, amounts received from payments on securities loans (section 512(a)(5)), rents, royalties, income from similar sources, and unrelated business taxable income (less section 511 taxes) from businesses acquired by the organization after June 30, 1975</td>
<td>2623517</td>
<td>2174663</td>
<td>2068459</td>
<td>1640728</td>
<td>8507367</td>
</tr>
<tr>
<td>19 Net income from unrelated business activities not included in line 18</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>20 Tax revenues levied for the organization’s benefit and either paid to it or expended on its behalf</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>21 The value of services or facilities furnished to the organization by a governmental unit without charge. Do not include the value of services or facilities generally furnished to the public without charge.</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>22 Other income. Attach a schedule. Do not include gain or (loss) from sale of capital assets</td>
<td>88555</td>
<td>47677</td>
<td>177790</td>
<td>120956</td>
<td>432978</td>
</tr>
<tr>
<td>23 Total of lines 15 through 22</td>
<td>19133203</td>
<td>17302151</td>
<td>22161266</td>
<td>13249199</td>
<td>71845819</td>
</tr>
<tr>
<td>24 Line 23 minus line 17</td>
<td>15419812</td>
<td>12620521</td>
<td>17333162</td>
<td>11014202</td>
<td>56387697</td>
</tr>
<tr>
<td>25 Enter 1% of line 23</td>
<td>191332</td>
<td>173022</td>
<td>221613</td>
<td>132492</td>
<td></td>
</tr>
</tbody>
</table>

### Organizations described on line 10 or 11:

- a. Enter 2% of amount in column (e), line 24.
- b. Prepare a list for your records to show the name of and amount contributed by each person (other than a governmental unit or publicly supported organization) whose total gifts for 2003 through 2006 exceeded the amount shown in line 28a. **Do not file this list with your return.** Enter the total of all these excess amounts.
- c. Total support for section 509(a)(1) test: Enter line 24, column (e).
- d. Add: Amounts from column (e) for lines 18 through 22.
- e. Public support (line 28c minus line 28d total).
- f. Public support percentage (line 28e numerator divided by line 28e denominator).

### Organizations described on line 12:

- a. For amounts included in lines 15, 16, and 17 that were received from a "disqualified person," prepare a list for your records to show the name of, and total amounts received in each year, for each "disqualified person." **Do not file this list with your return.** Enter the sum of such amounts for each year:
  - (2006) N/A
  - (2005) N/A
  - (2004) N/A
  - (2003) N/A

- b. For any amount included in line 17 that was received from each person (other than "disqualified persons"), prepare a list for your records to show the name of, and amount received for each year, that was more than the larger of (1) the amount on line 25 for the year or (2) $6,000. (Include in the list organizations described in lines 5 through 11b, as well as individuals). **Do not file this list with your return.** After computing the difference between the amount received and the larger amount described in (1) or (2), enter the sum of these differences (the excess amounts) for each year:
  - (2006) N/A
  - (2005) N/A
  - (2004) N/A
  - (2003) N/A

- c. Add: Amounts from column (e) for lines 15 through 22.
- d. Add: Line 27a total and line 27b total.
- e. Public support (line 27c total minus line 27d total).
- f. Total support for section 509(a)(2) test: Enter amount from line 23, column (e).
- g. Public support percentage (line 27e numerator divided by line 27f denominator).
- h. Investment income percentage (line 18, column (e) numerator divided by line 27i denominator).

### Unusual Grants:

For an organization described in line 10, 11, or 12 that received any unusual grants during 2003 through 2006, prepare a list for your records to show, for each year, the name of the contributor, the date and amount of the grant, and a brief description of the nature of the grant. **Do not file this list with your return.** Do not include these grants in line 15.
### Part V

Private School Questionnaire (See page 9 of the instructions.)
(To be completed ONLY by schools that checked the box on line 6 in Part IV)

<table>
<thead>
<tr>
<th>Question</th>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
<tbody>
<tr>
<td>29 Does the organization have a racially nondiscriminatory policy toward students by statement in its charter, bylaws, other governing instrument, or in a resolution of its governing body?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>30 Does the organization include a statement of its racially nondiscriminatory policy toward students in all its brochures, catalogues, and other written communications with the public dealing with student admissions, programs, and scholarships?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>31 Has the organization publicized its racially nondiscriminatory policy through newspaper or broadcast media during the period of solicitation for students, or during the registration period if it has no solicitation program, in a way that makes the policy known to all parts of the general community it serves? If &quot;Yes,&quot; please describe; if &quot;No,&quot; please explain. (If you need more space, attach a separate statement.)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>32 Does the organization maintain the following:</td>
<td></td>
<td></td>
</tr>
<tr>
<td>a Records indicating the racial composition of the student body, faculty, and administrative staff?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>b Records documenting that scholarships and other financial assistance are awarded on a racially nondiscriminatory basis?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>c Copies of all catalogues, brochures, announcements, and other written communications to the public dealing with student admissions, programs, and scholarships?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>d Copies of all material used by the organization or on its behalf to solicit contributions?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>If you answered &quot;No&quot; to any of the above, please explain. (If you need more space, attach a separate statement.)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>33 Does the organization discriminate by race in any way with respect to:</td>
<td></td>
<td></td>
</tr>
<tr>
<td>a Students' rights or privileges?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>b Admissions policies?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>c Employment of faculty or administrative staff?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>d Scholarships or other financial assistance?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>e Educational policies?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>f Use of facilities?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>g Athletic programs?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>h Other extracurricular activities?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>If you answered &quot;Yes&quot; to any of the above, please explain. (If you need more space, attach a separate statement.)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>34a Does the organization receive any financial aid or assistance from a governmental agency?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>34b Has the organization's right to such aid ever been revoked or suspended?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>If you answered &quot;Yes&quot; to either 34a or b, please explain using an attached statement.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>35 Does the organization certify that it has complied with the applicable requirements of sections 4.01 through 4.05 of Rev. Proc. 75-60, 1975-2 C.B. 587, covering racial nondiscrimination? If &quot;No,&quot; attach an explanation</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Schedule A (Form 990 or 990-EZ) 2007
### Part VI-A  Lobbying Expenditures by Electing Public Charities

(See page 11 of the instructions.)
(To be completed ONLY by an eligible organization that filed Form 5768)

Check ▶ a □ if the organization belongs to an affiliated group. Check ▶ b □ if you checked “a” and “limited control” provisions apply.

#### Limits on Lobbying Expenditures

(The term “expenditures” means amounts paid or incurred.)

<table>
<thead>
<tr>
<th></th>
<th>Affiliated group totals</th>
<th>To be completed for all electing organizations</th>
</tr>
</thead>
<tbody>
<tr>
<td>36</td>
<td>Total lobbying expenditures to influence public opinion (grassroots lobbying)</td>
<td>36</td>
</tr>
<tr>
<td>37</td>
<td>Total lobbying expenditures to influence a legislative body (direct lobbying)</td>
<td>37</td>
</tr>
<tr>
<td>38</td>
<td>Total lobbying expenditures (add lines 36 and 37)</td>
<td>38</td>
</tr>
<tr>
<td>39</td>
<td>Other exempt purpose expenditures</td>
<td>39</td>
</tr>
<tr>
<td>40</td>
<td>Total exempt purpose expenditures (add lines 38 and 39)</td>
<td>40</td>
</tr>
<tr>
<td>41</td>
<td>Lobbying nontaxable amount. Enter the amount from the following table—</td>
<td></td>
</tr>
<tr>
<td>If the amount on line 40 is—</td>
<td>The lobbying nontaxable amount is—</td>
<td></td>
</tr>
<tr>
<td>Not over $500,000</td>
<td>$100,000 plus 15% of the excess over $500,000</td>
<td></td>
</tr>
<tr>
<td>Over $500,000 but not over $1,000,000</td>
<td>$1,000,000</td>
<td></td>
</tr>
<tr>
<td>Over $1,000,000 but not over $1,500,000</td>
<td>$175,000 plus 10% of the excess over $1,000,000</td>
<td></td>
</tr>
<tr>
<td>Over $1,500,000 but not over $17,000,000</td>
<td>$225,000 plus 5% of the excess over $1,500,000</td>
<td></td>
</tr>
<tr>
<td>Over $17,000,000</td>
<td>$1,000,000</td>
<td></td>
</tr>
<tr>
<td>42</td>
<td>Grassroots nontaxable amount (enter 25% of line 41)</td>
<td>42</td>
</tr>
<tr>
<td>43</td>
<td>Subtract line 42 from line 36. Enter -0- if line 42 is more than line 36.</td>
<td>43</td>
</tr>
<tr>
<td>44</td>
<td>Subtract line 41 from line 38. Enter -0- if line 41 is more than line 38.</td>
<td>44</td>
</tr>
</tbody>
</table>

**Caution:** If there is an amount on either line 43 or line 44, you must file Form 4720.

#### 4-Year Averaging Period Under Section 501(h)

(Some organizations that made a section 501(h) election do not have to complete all of the five columns below. See the instructions for lines 45 through 50 on page 13 of the instructions.)

<table>
<thead>
<tr>
<th>Calendar year (or fiscal year beginning in) ▶</th>
<th>(a) 2007</th>
<th>(b) 2006</th>
<th>(c) 2005</th>
<th>(d) 2004</th>
<th>(e) Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>45</td>
<td>Lobbying nontaxable amount</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>46</td>
<td>Lobbying ceiling amount (150% of line 45(e))</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>47</td>
<td>Total lobbying expenditures</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>49</td>
<td>Grassroots nontaxable amount</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>49</td>
<td>Grassroots ceiling amount (150% of line 48(e))</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>50</td>
<td>Grassroots lobbying expenditures</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

### Part VI-B  Lobbying Activity by Nonelecting Public Charities

(For reporting only by organizations that did not complete Part VI-A) (See page 14 of the instructions.)

During the year, did the organization attempt to influence national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of:

- a Volunteers
- b Paid staff or management (Include compensation in expenses reported on lines c through h.)
- c Media advertisements
- d Mailings to members, legislators, or the public
- e Publications, or published or broadcast statements
- f Grants to other organizations for lobbying purposes
- g Direct contact with legislators, their staffs, government officials, or a legislative body
- h Rallies, demonstrations, seminars, conventions, speeches, lectures, or any other means
- i Total lobbying expenditures (Add lines c through h.)

If “Yes” to any of the above, also attach a statement giving a detailed description of the lobbying activities.

---

Schedule A (Form 990 or 990-EZ) 2007
### Part VII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

(See page 14 of the instructions.)

51 Did the reporting organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

<table>
<thead>
<tr>
<th></th>
<th></th>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
<tbody>
<tr>
<td>a</td>
<td>Transfers from the reporting organization to a noncharitable exempt organization of:</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>(i) Cash</td>
<td></td>
<td>✓</td>
</tr>
<tr>
<td></td>
<td>(ii) Other assets</td>
<td></td>
<td>✓</td>
</tr>
<tr>
<td>b</td>
<td>Other transactions:</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>(i) Sales or exchanges of assets with a noncharitable exempt organization</td>
<td></td>
<td>✓</td>
</tr>
<tr>
<td></td>
<td>(ii) Purchases of assets from a noncharitable exempt organization</td>
<td></td>
<td>✓</td>
</tr>
<tr>
<td></td>
<td>(iii) Rental of facilities, equipment, or other assets</td>
<td></td>
<td>✓</td>
</tr>
<tr>
<td></td>
<td>(iv) Reimbursement arrangements</td>
<td></td>
<td>✓</td>
</tr>
<tr>
<td></td>
<td>(v) Loans or loan guarantees</td>
<td></td>
<td>✓</td>
</tr>
<tr>
<td>c</td>
<td>Sharing of facilities, equipment, mailing lists, other assets, or paid employees</td>
<td></td>
<td>✓</td>
</tr>
<tr>
<td>d</td>
<td>If the answer to any of the above is “Yes,” complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting organization. If the organization received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received:</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th></th>
<th>(a) Line no.</th>
<th>(b) Amount involved</th>
<th>(c) Name of noncharitable exempt organization</th>
<th>(d) Description of transfers, transactions, and sharing arrangements</th>
</tr>
</thead>
<tbody>
<tr>
<td>N/A</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

52a Is the organization directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?  □ Yes  ✓ No

b If “Yes,” complete the following schedule:

<table>
<thead>
<tr>
<th></th>
<th>(a) Name of organization</th>
<th>(b) Type of organization</th>
<th>(c) Description of relationship</th>
</tr>
</thead>
<tbody>
<tr>
<td>N/A</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
Schedule B
(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors
Supplementary Information for line 1 of Form 990, 990-EZ, and 990-PF (see instructions)

Name of organization

UTAH SYMPHONY & OPERA

Organization type (check one):

Filers of:  

Section:

☐ 501(c)( 3 ) (enter number) organization

☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation

☐ 527 political organization

Form 990-PF

☐ 501(c)(3) exempt private foundation

☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation

☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the General Rule or a Special Rule. (Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule—see instructions.)

General Rule—

☐ For organizations filing Form 990, 990-EZ, or 990-PF that received, during the year, $5,000 or more (in money or property) from any one contributor. (Complete Parts I and II.)

Special Rules—

☑ For a section 501(c)(3) organization filing Form 990, or Form 990-EZ, that met the 33 1/3% support test of the regulations under sections 509(a)(1)/170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of $5,000 or 2% of the amount on line 1 of these forms. (Complete Parts I and II.)

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990, or Form 990-EZ, that received from any one contributor, during the year, aggregate contributions or bequests of more than $1,000 for use exclusively for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. (Complete Parts I, II, and III.)

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990, or Form 990-EZ, that received from any one contributor, during the year, some contributions for use exclusively for religious, charitable, etc., purposes, but these contributions did not aggregate to more than $1,000. (If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Do not complete any of the Parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions of $5,000 or more during the year.)

Caution: Organizations that are not covered by the General Rule and/or the Special Rules do not file Schedule B (Form 990, 990-EZ, or 990-PF), but they must check the box in the heading of their Form 990, Form 990-EZ, or on line 2 of their Form 990-PF, to certify that they do not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

For Paperwork Reduction Act Notice, see the Instructions for Form 990, Form 990-EZ, and Form 990-PF.

Cat. No. 30613X
Schedule B (Form 990, 990-EZ, or 990-PF) (2007)
### Part I  Contributors (See Specific Instructions.)

<table>
<thead>
<tr>
<th>No.</th>
<th>Name, address, and ZIP + 4</th>
<th>Aggregate contributions</th>
<th>Type of contribution</th>
</tr>
</thead>
</table>
| 1   | George & Delores Eccles Foundation  
79 S Main St, 12th Floor  
SLC, UT 84111 | $60000 | Person ✓ |
| 2   | UBS Financial Services  
299 S main St, Ste #2275  
SLC, UT 84111 | $252710 | Person ✓ |
| 3   | The LDS Foundation  
60 E South Temple, Ste #575  
SLC, UT 84150 | $386000 | Person ✓ |
| 4   | Shiebler Family Foundation  
12219 Wood Lake Dr  
Burnsville, MN 55337 | $210000 | Person ✓ |
<p>|     | Name, address, and ZIP + 4  | Aggregate contributions | Type of contribution |
|     | $               | Person ✓ |
|     | $               | Person ✓ |
|     | $               | Person ✓ |</p>
<table>
<thead>
<tr>
<th>Part I, Line 20</th>
<th>Part IV-A</th>
<th>Part IV-B</th>
</tr>
</thead>
<tbody>
<tr>
<td>Interest &amp; Dividends on Endowment</td>
<td>812,820</td>
<td>812,820</td>
</tr>
<tr>
<td>Realized &amp; Unrealized Gains/Losses</td>
<td>(2,042,600)</td>
<td>(2,042,600)</td>
</tr>
<tr>
<td>Contribution to Endowment</td>
<td>53,336</td>
<td>53,336</td>
</tr>
<tr>
<td>Contributions for Future Use</td>
<td>850,648</td>
<td>850,648</td>
</tr>
<tr>
<td>Release of Prior Contributions</td>
<td>(1,526,092)</td>
<td>(1,526,092)</td>
</tr>
<tr>
<td>Endowment Investment Expenses</td>
<td>(274,025)</td>
<td></td>
</tr>
<tr>
<td>Allowance for Bad Debts on Endowment</td>
<td>(250,403)</td>
<td>274,025</td>
</tr>
<tr>
<td>5% Draw</td>
<td>(1,674,446)</td>
<td>(1,674,446)</td>
</tr>
</tbody>
</table>
|                                                    | (4,050,762)                                    | (3,526,334)                                    | 524,428
<table>
<thead>
<tr>
<th></th>
<th>Current Depreciation</th>
<th>B. Program Services</th>
<th>C. Management and General</th>
</tr>
</thead>
<tbody>
<tr>
<td>Office Equipment</td>
<td>$ 11,145</td>
<td></td>
<td>$ 11,145</td>
</tr>
<tr>
<td>Vehicles</td>
<td>$ 6,595</td>
<td></td>
<td>$ 6,595</td>
</tr>
<tr>
<td>Symphony Hall Equipment</td>
<td>$ 32,014</td>
<td>$ 32,014</td>
<td></td>
</tr>
<tr>
<td>Building/Leasehold Improvements</td>
<td>$ 194,970</td>
<td></td>
<td>$ 194,970</td>
</tr>
<tr>
<td>Equipment</td>
<td>$ 156,610</td>
<td>$ 119,726</td>
<td>$ 36,884</td>
</tr>
<tr>
<td>Land</td>
<td>$</td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>Subtotal</strong></td>
<td><strong>$ 401,334</strong></td>
<td><strong>$ 151,740</strong></td>
<td><strong>$ 249,594</strong></td>
</tr>
</tbody>
</table>

**PART IV, LINE 57-FIXED ASSETS**

<table>
<thead>
<tr>
<th></th>
<th>Cost</th>
<th>Accumulated Depreciation</th>
<th>Book Value</th>
</tr>
</thead>
<tbody>
<tr>
<td>Office Equipment</td>
<td>$ 432,409</td>
<td>$ 144,403</td>
<td>$ 288,006</td>
</tr>
<tr>
<td>Vehicles</td>
<td>$ 113,242</td>
<td>$ 87,004</td>
<td>$ 26,238</td>
</tr>
<tr>
<td>Symphony Hall Equipment</td>
<td>$ 523,239</td>
<td>$ 360,139</td>
<td>$ 163,100</td>
</tr>
<tr>
<td>Building/Leasehold Improvements</td>
<td>$ 5,553,153</td>
<td>$ 1,387,183</td>
<td>$ 4,165,970</td>
</tr>
<tr>
<td>Equipment</td>
<td>$ 1,624,095</td>
<td>$ 1,077,210</td>
<td>$ 546,885</td>
</tr>
<tr>
<td>Land</td>
<td>$ 229,500</td>
<td>$</td>
<td>$ 229,500</td>
</tr>
<tr>
<td><strong>Subtotal</strong></td>
<td><strong>$ 8,475,638</strong></td>
<td><strong>$ 3,055,939</strong></td>
<td><strong>$ 5,419,699</strong></td>
</tr>
</tbody>
</table>
PART IV, LINES 54, 56 - INVESTMENTS

<table>
<thead>
<tr>
<th></th>
<th>Beginning of Year</th>
<th>End of Year</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Line 54a, Investments--Securities</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Government Bonds</td>
<td>$6,835,588</td>
<td>$5,387,769</td>
</tr>
<tr>
<td>Corporate Bonds</td>
<td>$2,874,429</td>
<td>$3,525,356</td>
</tr>
<tr>
<td>Corporate Stocks</td>
<td>$26,697,541</td>
<td>$23,646,367</td>
</tr>
<tr>
<td>Hedge Funds</td>
<td>$2,066,446</td>
<td>$1,940,186</td>
</tr>
<tr>
<td>Money Market</td>
<td>$1,324,659</td>
<td>$1,291,366</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td>$39,798,663</td>
<td>$35,791,044</td>
</tr>
<tr>
<td><strong>Line 54b, Investments--Securities</strong></td>
<td>$93,595</td>
<td>$84,036</td>
</tr>
<tr>
<td>Instrument Loans</td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td>$93,595</td>
<td>$84,036</td>
</tr>
<tr>
<td><strong>Line 56, Investments--Other</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Real Estate</td>
<td>$6,900</td>
<td>$6,900</td>
</tr>
<tr>
<td>Paintings and Art</td>
<td>$50,848</td>
<td>$50,848</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td>$57,748</td>
<td>$57,748</td>
</tr>
</tbody>
</table>
PART IV, LINE 64b - MORTGAGES

<table>
<thead>
<tr>
<th>Line Description</th>
<th>Beginning of Year</th>
<th>End of Year</th>
</tr>
</thead>
<tbody>
<tr>
<td>Line 64b--Mortgages</td>
<td>$ 500,000</td>
<td>$ 500,000</td>
</tr>
<tr>
<td>RDA of Salt Lake</td>
<td>$ 9,826</td>
<td>$ -</td>
</tr>
<tr>
<td>Great American-Phone Lease</td>
<td>$ 509,826</td>
<td>$ 500,000</td>
</tr>
<tr>
<td>Name and Address</td>
<td>Title &amp; Time Devoted to Position</td>
<td>Compensation</td>
</tr>
<tr>
<td>-----------------------------------------------</td>
<td>------------------------------------------</td>
<td>--------------</td>
</tr>
<tr>
<td>Melia Tourangeau</td>
<td>CEO</td>
<td>$120,000</td>
</tr>
<tr>
<td>123 W South Temple</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Salt Lake City, UT 84101</td>
<td>40+ hrs per week</td>
<td></td>
</tr>
<tr>
<td>David Green</td>
<td>COO/Interim CEO</td>
<td>$132,773</td>
</tr>
<tr>
<td>123 W South Temple</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Salt Lake City, UT 84101</td>
<td>40+ hrs per week</td>
<td></td>
</tr>
<tr>
<td>Steve Hogan</td>
<td>CFO</td>
<td>$84,414</td>
</tr>
<tr>
<td>123 W South Temple</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Salt Lake City, UT 84101</td>
<td>40+ hrs per week</td>
<td></td>
</tr>
<tr>
<td>G. Frank Joklik</td>
<td>Former Chairman</td>
<td>$0</td>
</tr>
<tr>
<td>60 E South Temple Ste 1225</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Salt Lake City, UT 84111</td>
<td>5 hrs per week</td>
<td></td>
</tr>
<tr>
<td>Patricia Richards</td>
<td>Chairman of the Board</td>
<td>$0</td>
</tr>
<tr>
<td>299 S Main Street, 7th Floor</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Salt Lake City, UT 84111</td>
<td>10 hrs per week</td>
<td></td>
</tr>
<tr>
<td>Ronald Beck</td>
<td>Vice-Chair</td>
<td>$0</td>
</tr>
<tr>
<td>4393 S Riverboat Rd 4th Floor</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Taylorsville, UT 84123</td>
<td>5 hrs per week</td>
<td></td>
</tr>
<tr>
<td>Raymond Dardano</td>
<td>Vice-Chair</td>
<td>$0</td>
</tr>
<tr>
<td>299 S Main Street Ste 2275</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Salt Lake City, UT 84111</td>
<td>5 hrs per week</td>
<td></td>
</tr>
<tr>
<td>Edward Ashwood</td>
<td>Director</td>
<td>$0</td>
</tr>
<tr>
<td>115 Parkview Circle</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Park City, UT 84098</td>
<td>5 hrs per week</td>
<td></td>
</tr>
<tr>
<td>Richard J Baringer</td>
<td>Director</td>
<td>$0</td>
</tr>
<tr>
<td>747 18th Ave</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Salt Lake City, UT 84103</td>
<td>5 hrs per week</td>
<td></td>
</tr>
<tr>
<td>Bonnie Beesley</td>
<td>Director</td>
<td>$0</td>
</tr>
<tr>
<td>1492 Kristianna Circle</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Salt Lake City, UT 84103</td>
<td>5 hrs per week</td>
<td></td>
</tr>
<tr>
<td>Kirk Benson</td>
<td>Director</td>
<td>$0</td>
</tr>
<tr>
<td>10653 S River Front Parkway</td>
<td></td>
<td></td>
</tr>
<tr>
<td>South Jordan, UT 84095</td>
<td>5 hrs per week</td>
<td></td>
</tr>
<tr>
<td>Name and Address</td>
<td>Title &amp; Time Devoted to Position</td>
<td>Compensation</td>
</tr>
<tr>
<td>----------------------------------------</td>
<td>----------------------------------</td>
<td>--------------</td>
</tr>
<tr>
<td>Blaine L Carlton</td>
<td>Director</td>
<td>$0</td>
</tr>
<tr>
<td>201 S Main St #600</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Salt Lake City, UT 84111</td>
<td>5 hrs per week</td>
<td></td>
</tr>
<tr>
<td>Kathryn Carter</td>
<td>Director</td>
<td>$0</td>
</tr>
<tr>
<td>1085 Alton Way</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Salt Lake City, UT 84108</td>
<td>5 hrs per week</td>
<td></td>
</tr>
<tr>
<td>Howard Clark</td>
<td>Director</td>
<td>$0</td>
</tr>
<tr>
<td>3013 Sherwood Dr</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Salt Lake City, UT 84108</td>
<td>5 hrs per week</td>
<td></td>
</tr>
<tr>
<td>James Clarke</td>
<td>Director</td>
<td>$0</td>
</tr>
<tr>
<td>5202 Douglas Corrigan Way Ste 300</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Salt Lake City, UT 84116</td>
<td>5 hrs per week</td>
<td></td>
</tr>
<tr>
<td>Gary L Crocker</td>
<td>Director</td>
<td>$0</td>
</tr>
<tr>
<td>PO Box 3000</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Park City, UT 84060</td>
<td>5 hrs per week</td>
<td></td>
</tr>
<tr>
<td>John D'Arcy</td>
<td>Director</td>
<td>$0</td>
</tr>
<tr>
<td>1 S Main Street, 2nd Floor</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Salt Lake City, UT 84111</td>
<td>5 hrs per week</td>
<td></td>
</tr>
<tr>
<td>Lisa Eccles</td>
<td>Director</td>
<td>$0</td>
</tr>
<tr>
<td>79 S Main Street, 12th Floor</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Salt Lake City, UT 84111</td>
<td>5 hrs per week</td>
<td></td>
</tr>
<tr>
<td>John Eckstein</td>
<td>Director</td>
<td>$0</td>
</tr>
<tr>
<td>682 11th Avenue</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Salt Lake City, UT 84103</td>
<td>5 hrs per week</td>
<td></td>
</tr>
<tr>
<td>J.I. &quot;Chip&quot; Everest</td>
<td>Director</td>
<td>$0</td>
</tr>
<tr>
<td>423 W. 300 S. Ste 200</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Salt Lake City, UT 84101</td>
<td>5 hrs per week</td>
<td></td>
</tr>
<tr>
<td>Jerry Fenn</td>
<td>Director</td>
<td>$0</td>
</tr>
<tr>
<td>250 Bell Plaza Ste 1614</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Salt Lake City, UT 84111</td>
<td>5 hrs per week</td>
<td></td>
</tr>
<tr>
<td>Kristen Fletcher</td>
<td>Director</td>
<td>$0</td>
</tr>
<tr>
<td>355 Hollyrock Street</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Park City, UT 84098</td>
<td>5 hrs per week</td>
<td></td>
</tr>
<tr>
<td>Burton L Gordon</td>
<td>Director</td>
<td>$0</td>
</tr>
<tr>
<td>21 E Huron St Apt #4701</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Chicago, IL 60611</td>
<td>5 hrs per week</td>
<td></td>
</tr>
<tr>
<td>Jim Gulbransen</td>
<td>Director</td>
<td>$0</td>
</tr>
<tr>
<td>5442 S 900 E Ste 503</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Salt Lake City, UT 84117</td>
<td>5 hrs per week</td>
<td></td>
</tr>
<tr>
<td>Name and Address</td>
<td>Title &amp; Time Devoted to Position</td>
<td>Compensation</td>
</tr>
<tr>
<td>--------------------------------------</td>
<td>----------------------------------</td>
<td>--------------</td>
</tr>
<tr>
<td>Alan Hall</td>
<td>Director 5 hrs per week</td>
<td>$0</td>
</tr>
<tr>
<td>Richard Home</td>
<td>Director 5 hrs per week</td>
<td>$0</td>
</tr>
<tr>
<td>Josh James</td>
<td>Director 5 hrs per week</td>
<td>$0</td>
</tr>
<tr>
<td>Dan Johnson</td>
<td>Director 5 hrs per week</td>
<td>$0</td>
</tr>
<tr>
<td>Lee Livingood</td>
<td>Director 5 hrs per week</td>
<td>$0</td>
</tr>
<tr>
<td>R. David McMillan</td>
<td>Director 5 hrs per week</td>
<td>$0</td>
</tr>
<tr>
<td>Edward Moreton</td>
<td>Director 5 hrs per week</td>
<td>$0</td>
</tr>
<tr>
<td>William Nelson</td>
<td>Director 5 hrs per week</td>
<td>$0</td>
</tr>
<tr>
<td>Don Ostler</td>
<td>Director 5 hrs per week</td>
<td>$0</td>
</tr>
<tr>
<td>Dinesh Patel</td>
<td>Director 5 hrs per week</td>
<td>$0</td>
</tr>
<tr>
<td>Ray D Pickup</td>
<td>Director 5 hrs per week</td>
<td>$0</td>
</tr>
<tr>
<td>Frank Pignanelli</td>
<td>Director 5 hrs per week</td>
<td>$0</td>
</tr>
<tr>
<td>Marcia Price</td>
<td>Director 5 hrs per week</td>
<td>$0</td>
</tr>
<tr>
<td>Name and Address</td>
<td>Title &amp; Time Devoted to Position</td>
<td>Compensation</td>
</tr>
<tr>
<td>--------------------------------------</td>
<td>---------------------------------</td>
<td>--------------</td>
</tr>
<tr>
<td>Mark Prothro</td>
<td>Director 5 hrs per week</td>
<td>$0</td>
</tr>
<tr>
<td>2304 Midwestern Prkwy Ste 200</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Wichita Falls, TX 76308</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Joanne Shiebler</td>
<td>Director 5 hrs per week</td>
<td>$0</td>
</tr>
<tr>
<td>PO Box 4491</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Park City, UT 84060</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Douglas Short</td>
<td>Director 5 hrs per week</td>
<td>$0</td>
</tr>
<tr>
<td>4315 South 2700 West</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Salt Lake City, UT 84184</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Sean Slatter</td>
<td>Director 5 hrs per week</td>
<td>$0</td>
</tr>
<tr>
<td>880 W Heritage Park Blvd Ste 110</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Layton, UT 84041</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Jeffery Smith</td>
<td>Director 5 hrs per week</td>
<td>$0</td>
</tr>
<tr>
<td>PO Box 684200</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Park City, UT 84068</td>
<td></td>
<td></td>
</tr>
<tr>
<td>George Speciale</td>
<td>Director 5 hrs per week</td>
<td>$0</td>
</tr>
<tr>
<td>39 Exchange Place Ste 200</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Salt Lake City, UT 84111</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Mella Tourangeau</td>
<td>Director 5 hrs per week</td>
<td>$0</td>
</tr>
<tr>
<td>123 W South Temple</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Salt Lake City, UT 84101</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Judith Vander Heide</td>
<td>Director 5 hrs per week</td>
<td>$0</td>
</tr>
<tr>
<td>2873 E 6200 S</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Ogden, UT 84403</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Jim Wall</td>
<td>Director 5 hrs per week</td>
<td>$0</td>
</tr>
<tr>
<td>30 E 100 S</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Salt Lake City, UT 84111</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Susan Walles</td>
<td>Director 5 hrs per week</td>
<td>$0</td>
</tr>
<tr>
<td>8317 S 1275 E</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Sandy, UT 84094</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Bob Wheaton</td>
<td>Director 5 hrs per week</td>
<td>$0</td>
</tr>
<tr>
<td>PO Box 889</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Park City, UT 84060</td>
<td></td>
<td></td>
</tr>
<tr>
<td>John Williams</td>
<td>Director 5 hrs per week</td>
<td>$0</td>
</tr>
<tr>
<td>48 Market Street Ste 250</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Salt Lake City, UT 84101</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
## Line 43a - Expenses

<table>
<thead>
<tr>
<th></th>
<th>(A) Total</th>
<th>(B) Program</th>
<th>(C) Management &amp; General</th>
<th>(D) Fundraising</th>
</tr>
</thead>
<tbody>
<tr>
<td>Box Office</td>
<td>$129,312</td>
<td>$129,312</td>
<td>$</td>
<td>$</td>
</tr>
<tr>
<td>Costume Shop</td>
<td>191,137</td>
<td>191,137</td>
<td>-</td>
<td>-</td>
</tr>
<tr>
<td>Donor Cultivation</td>
<td>335,892</td>
<td>-</td>
<td>8,249</td>
<td>335,892</td>
</tr>
<tr>
<td>Education</td>
<td>24,449</td>
<td>16,200</td>
<td>-</td>
<td>-</td>
</tr>
<tr>
<td>G&amp;A</td>
<td>240,800</td>
<td>-</td>
<td>240,800</td>
<td>-</td>
</tr>
<tr>
<td>Guest Artists</td>
<td>951,409</td>
<td>951,409</td>
<td>-</td>
<td>-</td>
</tr>
<tr>
<td>Guild expenses</td>
<td>249,547</td>
<td>-</td>
<td>-</td>
<td>249,547</td>
</tr>
<tr>
<td>Lobbying Expenses</td>
<td>1,337</td>
<td>-</td>
<td>-</td>
<td>1,337</td>
</tr>
<tr>
<td>Marketing</td>
<td>1,614,853</td>
<td>1,614,853</td>
<td>-</td>
<td>-</td>
</tr>
<tr>
<td>Music Purchases/Rental/Royalties</td>
<td>110,680</td>
<td>110,680</td>
<td>-</td>
<td>-</td>
</tr>
<tr>
<td>Opera Artistic</td>
<td>807,481</td>
<td>804,478</td>
<td>3,003</td>
<td>-</td>
</tr>
<tr>
<td>Production Expenses</td>
<td>163,441</td>
<td>35,143</td>
<td>128,298</td>
<td>-</td>
</tr>
<tr>
<td>Set/Scenery</td>
<td>357,329</td>
<td>343,274</td>
<td>14,055</td>
<td>-</td>
</tr>
<tr>
<td>Symphony Operations</td>
<td>271,561</td>
<td>234,764</td>
<td>36,797</td>
<td>-</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td>$5,449,228</td>
<td>$4,431,250</td>
<td>$431,202</td>
<td>$586,776</td>
</tr>
</tbody>
</table>
## 2007 FORM 990 SCHEDULE A, SUPPORT TEST - SCH. A, PART IV-A
### CASH BASIS

<table>
<thead>
<tr>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Beg. Pledge Receivable</td>
<td>2,913,986</td>
<td>2,507,074</td>
<td>5,254,155</td>
<td>4,269,350</td>
</tr>
<tr>
<td>End. Pledge Receivable</td>
<td>(1,961,403)</td>
<td>(2,913,986)</td>
<td>(2,507,074)</td>
<td>(5,254,155)</td>
</tr>
<tr>
<td><strong>Line 15 - Cash Basis</strong></td>
<td>12,709,740</td>
<td>10,398,181</td>
<td>15,086,913</td>
<td>9,252,518</td>
</tr>
<tr>
<td>Program Revenue</td>
<td>3,751,573</td>
<td>4,400,118</td>
<td>4,125,773</td>
<td>3,677,801</td>
</tr>
<tr>
<td>Beg. Accounts Receivable</td>
<td>1,834,979</td>
<td>2,116,491</td>
<td>2,818,822</td>
<td>1,376,018</td>
</tr>
<tr>
<td>Ending Accounts Receivable</td>
<td>(1,873,161)</td>
<td>(1,834,979)</td>
<td>(2,116,491)</td>
<td>(2,818,822)</td>
</tr>
<tr>
<td><strong>Line 17 - Cash Basis</strong></td>
<td>3,713,391</td>
<td>4,681,630</td>
<td>4,828,104</td>
<td>2,234,597</td>
</tr>
<tr>
<td>990, Line 5 - Dividends</td>
<td>108,777</td>
<td>88,313</td>
<td>98,153</td>
<td>91,694</td>
</tr>
<tr>
<td>990, Line 6c - Gross Rents</td>
<td>484,753</td>
<td>534,839</td>
<td>296,476</td>
<td>305,434</td>
</tr>
<tr>
<td>990, Line 7 - Other Investment Income</td>
<td>2,029,987</td>
<td>1,551,511</td>
<td>1,673,630</td>
<td>1,243,600</td>
</tr>
<tr>
<td><strong>Line 18 - Cash Basis</strong></td>
<td>2,623,517</td>
<td>2,174,663</td>
<td>2,068,459</td>
<td>1,640,728</td>
</tr>
<tr>
<td>Line 22 - Other - 990, Line 11</td>
<td>85,565</td>
<td>47,677</td>
<td>177,790</td>
<td>120,956</td>
</tr>
</tbody>
</table>