

DONOR-ADVISED FUNDS

A donor-advised fund, or DAF, is a charitable giving program that allows you to combine the most favorable tax benefits with the flexibility to support your favorite causes.

Donor-advised funds can easily be set up through a community foundation or your financial institution.

Why a DAF could be right for you:

- DAFs allows you to donate cash, stock and other assets as charitable gifts over several years.
- You may schedule recurring gifts at regular intervals.
- You may make USUO the beneficiary of your DAF and create a legacy.
- DAFs provide a flexible and easy method of giving if you support multiple charities.
- DAFs can be used to complement or replace a private foundation.

As with all gift planning, you should consult your financial adviser and lawyer to help you get started with recommending a grant to USUO. Your donor-advised fund gift to USUO will support great live music on our stages at Maurice Abravanel Hall, the Janet Quinney Lawson Capitol Theatre, and at Deer Valley® Music Festival, and our state-wide education and community outreach programs. Thank you!

Please be advised that donors who give through a donor-advised fund are legally restricted from receiving more than incidental benefits associated with their contribution.